Mustafa Jarrar: Lecture Notes on **Data Schema Integration.** Birzeit University, 2018

Version 5

Data Schema Integration

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Thanks to Anton Deik for helping me preparing this lecture

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Data Schema Integration

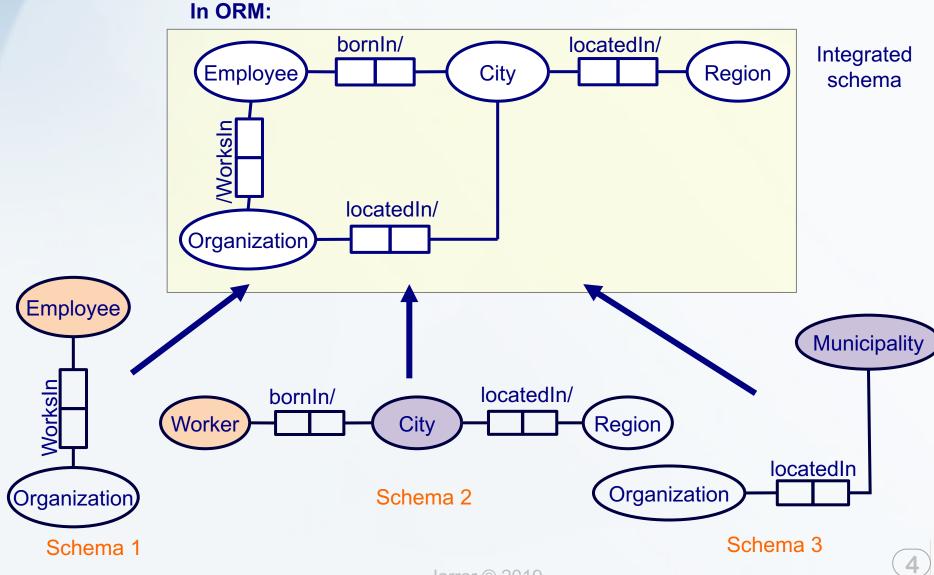
Part 1: Examples of Schema Integration Challenges

Part 2: Framework for Schema Integration Step 1- Schema Transformation Step 3- Schema Matching Step 3- Schema Integration

Part 3: Integration Process and Rules

Keywords: Data Schema Integration, Integrated schema, heterogeneities, conflicts ,Transformation Rules, Matching Rules, Integration Rules, Schemas Transformation, Schemas Matching, Mappings, integration strategy, Framework, data model, homogeneization, Reverse Engineering, GAV and LAV Integration,Global As View ,Local As View

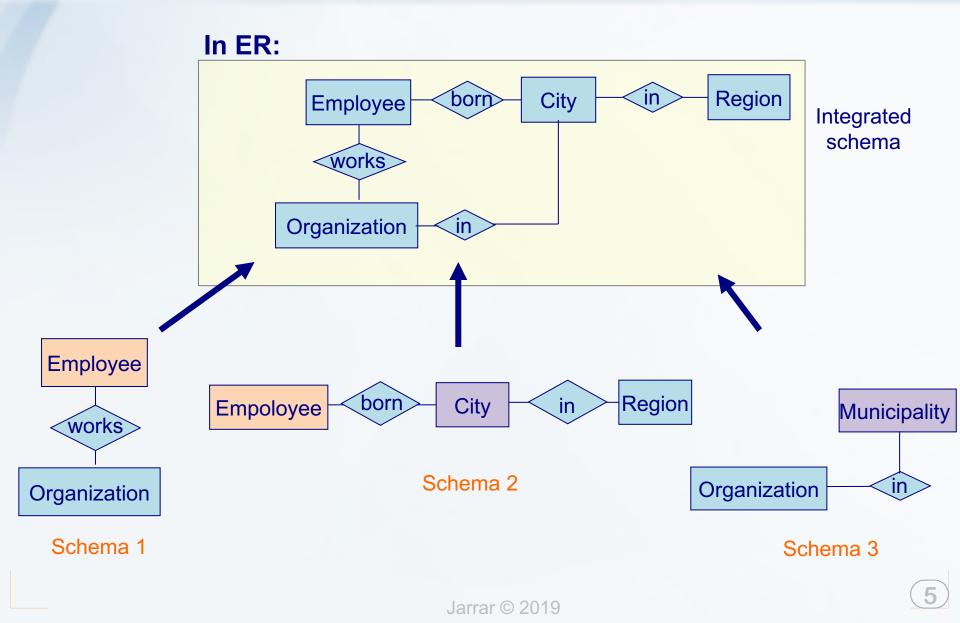
Data Schema Integration: A simple example



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Data Schema Integration: A simple example

Source: Carlo Batini



Challenges of Data Schema Integration

Schema Integration has two major challenges:

- Identification of all portions of schemas that are related to the same concept, in such a way to unify such different representations in the global schema.
- 2. Identification, analysis and resolution of the different types of conflicts (heterogeneities) in different schemas.

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Data Schema Integration

Part 1: Examples of Schema Integration Challenges

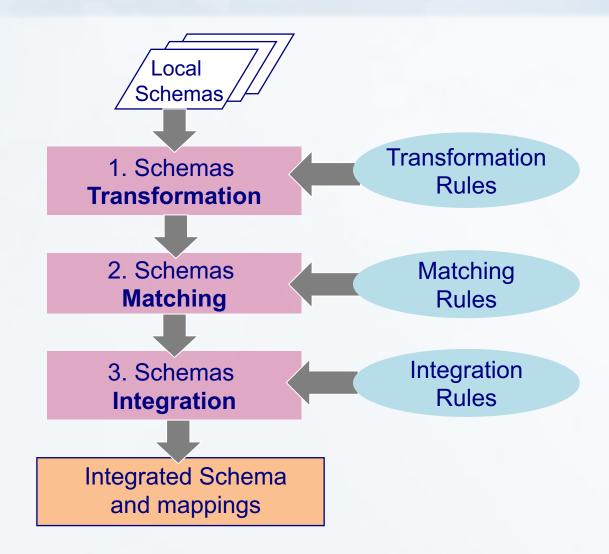
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Framework for Schema Integration



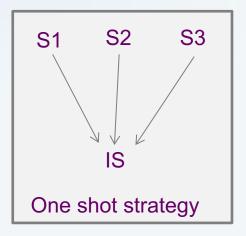
Source: Advances in Object-Oriented Data Modeling, M. P. Papazoglou, S. Spaccapietra, Z. Tari (Eds.), The MIT Press, 2000

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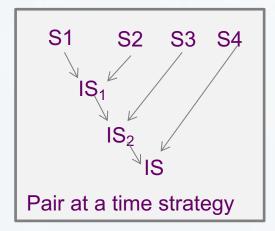
Framework for Schema Integration

Define the integration strategy

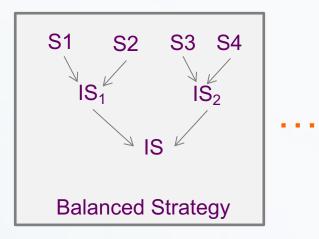
If the number of local schemas to be integrated is large, the order of schema integration becomes important. There are several strategies. <u>Input</u>: *n* source schemas <u>Output</u>: *n* source schemas + integration strategies <u>Method used</u>: heuristics



- Efficient integration process
- Many correspondences between concepts have to be considered together.



- Priority to most relevant and stable schemas.
- The integration process is more efficient.



- e.g.: Production, Marketing, Sales.
- Preferred when the cohesion among schemas is high.

Framework for Schema Integration

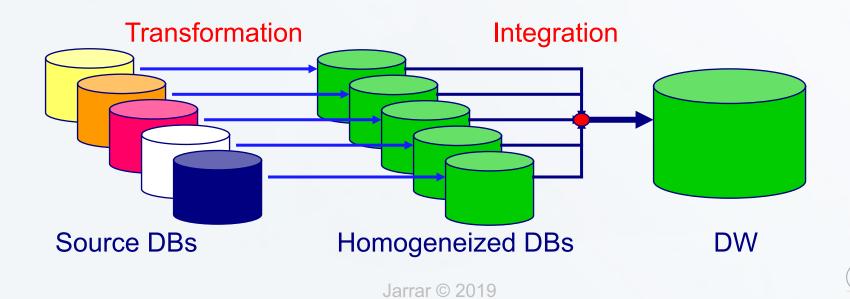
Source: Stefano Spaccapietra

Schema transformation (or Pre-integration)

- Input: n source schemas
- Output: *n* source schemas homogeneized
- Methods used: Model and Design Homogeneization

Reduce model heterogeneities as much as possible to make the sources more suitable for integration.

Goal: use a single, common data model and format.



Step 1: Schema Transformation

Schema Transformation involves:

- Data model homogenization
 - Describe all data sources using the same data model.
- Design homogeneization
 - Enforce standard design rules to reduce structural conflicts (e.g., normalization: one fact in one place).
- Reverse Engineering
 - Reverse engineer the schema from existing data (such as COBOL files, spreadsheets, legacy relational databases, legacy objectoriented databases).



Example of Design homogeneization (Normalization)

One Table:

R1 (<u>#Student</u>, Name, LastName, <u>#Course</u>, CourseName, Grade, Date)

Dependencies:

- <u>#Student</u> → Name, LastName
- <u>#Course</u> → CourseName
- <u>#Student</u> <u>#Course</u> → Grade, Date)

Normalized Into 3 Tables: one fact in one place:

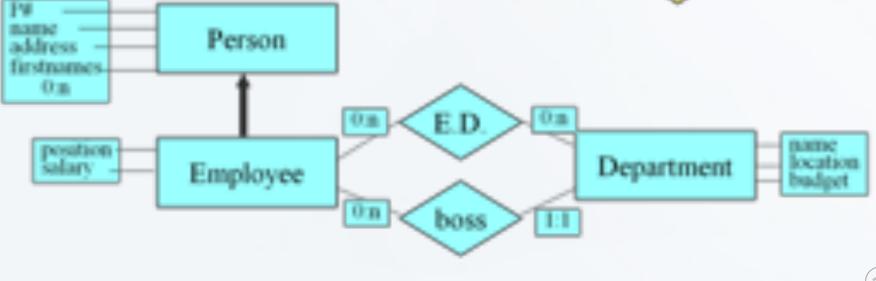
- R11 (#Student, Name, LastName)
- R12 (<u>#Course</u>, CourseName)
- R13 (<u>#Student</u>, <u>#Course</u>, Grade, Date)

Example of Reverse Engineering

Reconstructing a physical model from an existing schema

Person (P#, name, address) Firstnames (P#, firstname) Employee (E#, position, salary) EmpDept (E#, department) Department (name, location, boss, budget)





Step 2: Schema Matching

Schema matching (Correspondences investigation)

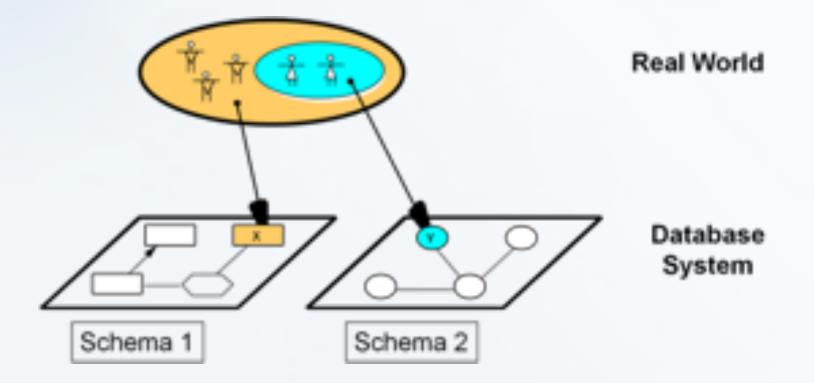
<u>Input</u>: *n* source schemas <u>Output</u>: *n* source schemas + correspondences <u>Method used</u>: techniques to discover correspondences

Correspondences relate (schema) elements which describe the same phenomena of the real world.

- This step aims at finding and describing all semantic links between elements of the input schemas and the corresponding data.
- By doing so, one matches between the schemas to be integrated.
- This step fixes the conflicts found in the schema.

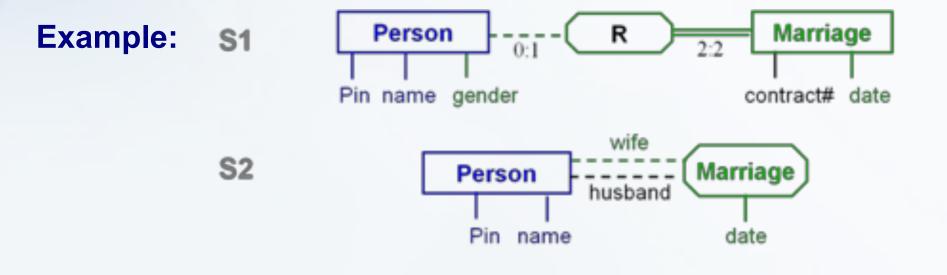
Semantics of Correspondences

Correspondences relate (schema) elements which describe the same phenomena of the real world.



Asserting Correspondences

Finding **matching correspondences** is done through the use of a rich language for expressing correspondences (**matchings**).



S1.Person ≡ S2.Person, With Corresponding Identifiers: Pin, With Corresponding Property: name

Automated Matching

- Fully automated matching is impossible, as a computer process can hardly make ultimate decisions about the semantics of data.
- But even partial assistance in discovering of correspondences (to be confirmed or guided by humans) is beneficial, due to the complexity of the task.
- All proposed methods rely on some similarity measures that try to evaluate the semantic distance between two descriptions.

Some state of the art matching systems

Cupid (Microsoft Research, USA)

FOAM/QOM (University of Karlsruhe, Germany)

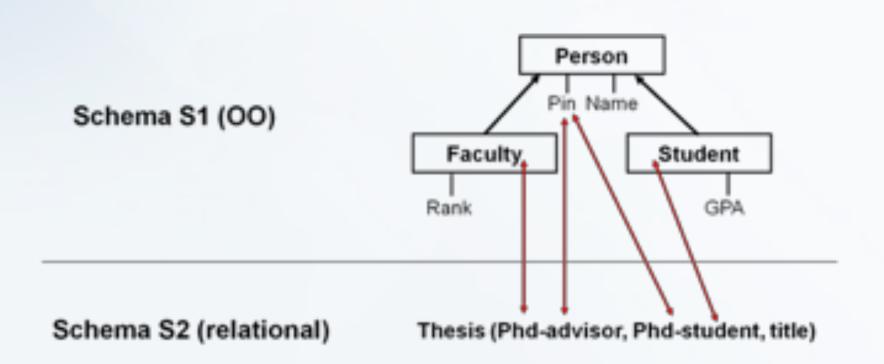
OLA (INRIA Rhône-Alpes, France / University of Montreal, Canada)

S-Match (University of Trento, Italy)

... many others

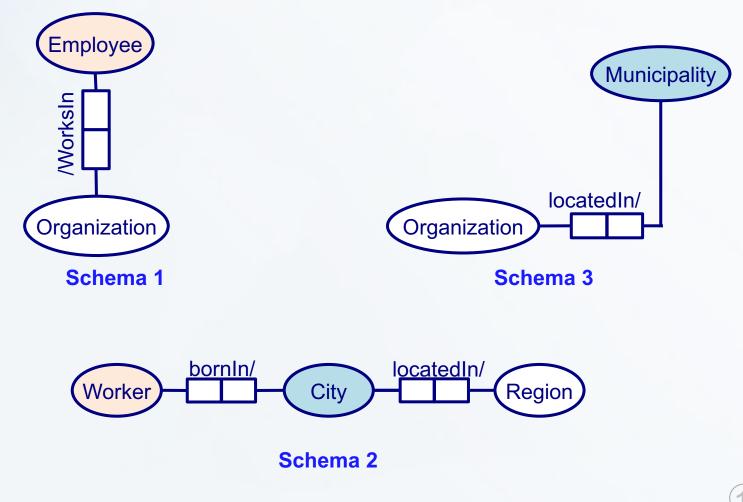
Examples of Correspondences

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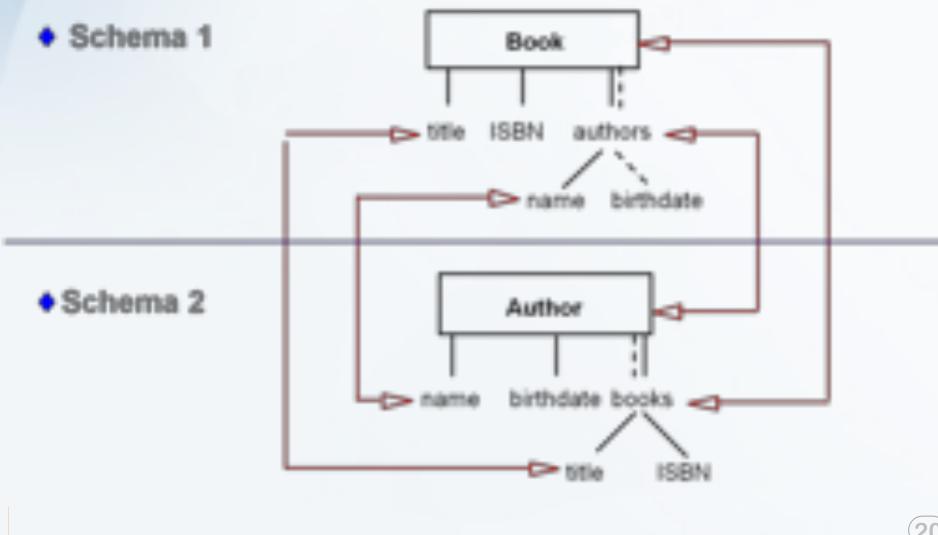
Examples of Correspondences

Previous example



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Examples of Correspondences



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Step 3: Schema Integration & Mapping Generation

Source: Carlo Batini

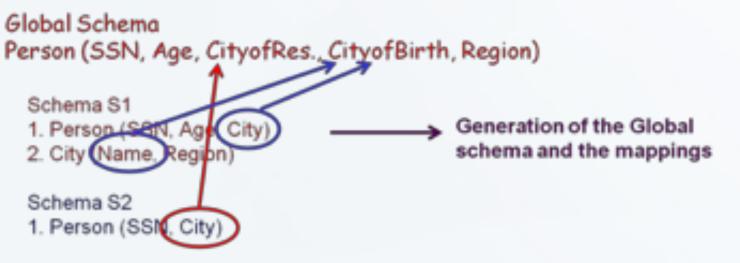
Schema integration and mapping generation

Input: *n* source schemas + correspondences

<u>Output</u>: integrated schema + mapping rules btw the integrated schema and input source schemas

<u>Method used</u>: New classification of conflicts + Conflict resolution transformations

GOAL: creating an Integrated Schema (IS) and the mappings to the local databases.



GAV and **LAV** Integration

Research has identified two methods to set up mappings between the integrated schema and the input schemas:

(1) GAV (Global As View): proposes to define the integrated schema as a view over input schemas.

GAV is usually considered simpler and more efficient for processing queries on the integrated database, but is weaker in supporting evolution of the global system through addition of new sources.

(2) LAV (Local As View): proposes to define the local schemas as views over the integrated schema.

LAV generates issues of incomplete information, which adds complexity in handling global queries, but it better supports dynamic addition and removal of source. Mustafa Jarrar: Lecture Notes on **Data Schema Integration.** Birzeit University, 2018

Data Schema Integration

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Integration Process

After we identified the correspondences (in the previous step), we now solve the conflicts:

One can distinguish between four types of conflicts:

- Structural conflicts
- Classification conflicts
- Descriptive conflicts
- Fragmentation conflicts

Examples of conflicts among related object types

- different classifications (sets of instances)
- different sets of properties
- different structures
- different coding schemes

Integration Rules

Rules defining the strategy to solve conflicts

Example rules:

- If a class corresponds to an attribute, keep the class
- If the population of a class is included in the population of another class, build an is-a hierarchy

Integration rules depend on how you want the integrated schema to look like

Library example:

Different schema element types, e.g.: class, attribute, relationship

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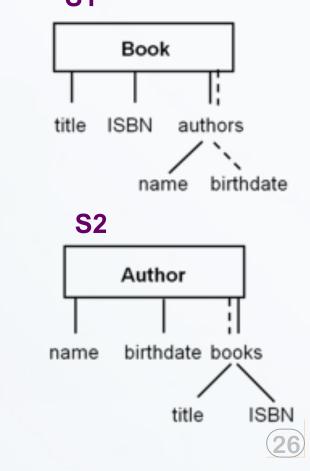


S1 : Book is a class

Choose the less constraining structure

S2 : books is an attribute of Author

Integrated Schema: Book is a class



Structural Conflicts

Source: Stefano Spaccapietra

S1

Classification Conflicts

- Corresponding elements describe different sets of real world objects

 S1.Faculty CONTAINS S2.PhD-advisor
- Conflict Resolution:
 - Generalization / Specialization hierarchy



Descriptive Conflicts

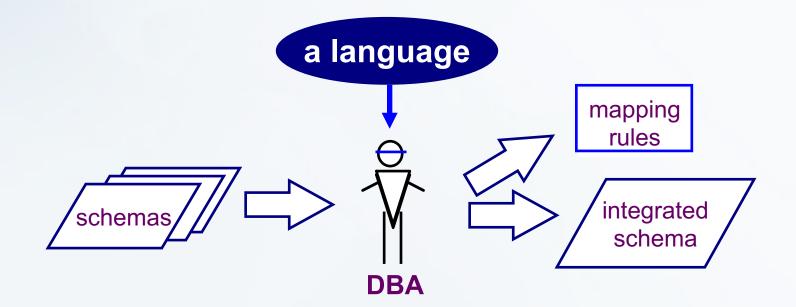
Corresponding types have different properties, or corresponding properties are described in different ways

Object / Entity / Relationship type:

- Naming conflicts:
 - synonyms Worker, Employee
 - homonyms Highway (EU), Highway (USA)
- Composition conflicts: different attributes and methods
 - Employee (E#, name, address)
 - Employee (E#, position, salary, department)

Integration Methods: Manual

First method: manual integration "do it yourself"

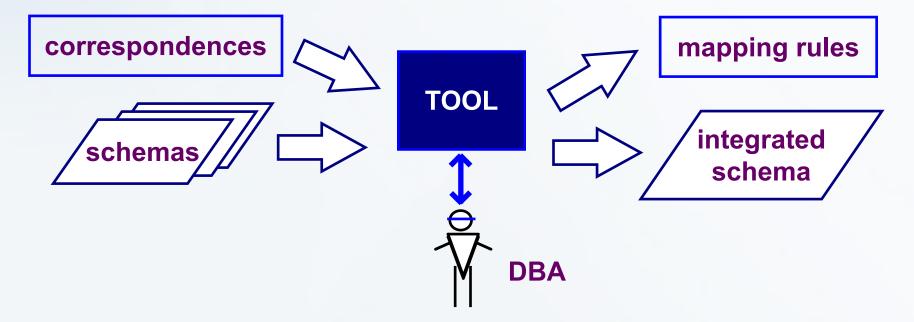


Easy to implement , Flexible BUT time consuming for the DBA

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Integration Methods: Semi-Automatic

Second method: semi-automatic integration " tell me about the problem, I will try to fix it "



Opens to visual CASE tools, integration servers BUT knowledge acquisition can be painful

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